

RESEARCH AND DEVELOPMENT COMMITTEE

THIS CHARTER WAS APPROVED BY THE BOARD ON MARCH 24, 2022

PURPOSE

The purpose of the Research and Development Committee (the “*Committee*”) of DICE Therapeutics, Inc. (the “*Company*”) is to assist the Board of Directors’ (the “*Board*”) oversight of the Company’s development and clinical research strategies, programs and opportunities, and perform such other functions as are described in this charter (the “*Charter*”) and as may be deemed necessary in carrying out the foregoing.

This Charter sets forth the authority and responsibility of the Committee in fulfilling its purpose.

MEMBERSHIP

Size and Appointment

The Committee will consist of two or more members of the Board, with the exact number determined by the Board. All members of the Committee will be appointed by the Board and will serve at the Board’s discretion. Members of the Committee may be replaced or removed by the Board at any time, with or without cause. Resignation or removal of a director from the Board, for whatever reason, shall automatically constitute resignation or removal, as applicable, from the Committee.

Qualifications

Members of the Committee must meet any criteria required by applicable law, the rules and regulations of the U.S. Securities and Exchange Commission (the “*Commission Rules*”) or of the securities exchange on which the Company’s securities are listed (the “*Exchange Rules*”) or such other qualifications as are established by the Board from time to time. Notwithstanding the foregoing, the Company may avail itself of any phase-in rules or interpretations applicable to newly-listed companies in connection with an initial public offering.

Chairperson

The Board may appoint a member of the Committee to serve as the chairperson of the Committee (the “*Chair*”). If the Board does not appoint a Chair, the Committee members may designate a Chair by majority vote. In the event that the Committee has a Chair, the Chair will set the agenda for, preside over and conduct the proceedings of, Committee meetings.

RESPONSIBILITIES

The principal responsibilities and duties of the Committee are set forth below. These responsibilities and duties are set forth as a guide, with the understanding that the Committee will carry them out in a manner that is appropriate given the Company’s needs and

circumstances. The Committee may perform such other functions as are consistent with its purpose and applicable law, rules and regulations, as the Board may request or prescribe, or as the Committee deems necessary or appropriate consistent with its purpose.

The Committee will:

1. Review and provide advice to the Company on its development and clinical research programs and on its progress in achieving strategic development, clinical research and commercialization objectives.
2. Regularly review the Company's development and clinical research platform programs and its product candidate pipeline.
3. Review external scientific and clinical research, discoveries, and commercial developments, as appropriate.
4. Review with management the Company's major risk exposures in areas relating to the Company's development and clinical research, its product candidate pipeline and clinical trial safety.
5. Review the Company's overall intellectual property strategies.
6. Review and provide advice to the Company on its healthcare compliance program and its progress in achieving program objectives.
7. Perform such other duties as may be delegated to the Committee from time to time by the Board.

MEETINGS AND ACTIONS WITHOUT A MEETING

Meetings of the Committee will be held from time to time, as determined by the Committee. A quorum of the Committee for the transaction of business will be a majority of its members. The Committee also may act by unanimous written consent in lieu of a meeting in accordance with the Company's Bylaws.

MINUTES AND REPORTS

The Committee will maintain written minutes of its meetings and copies of its actions by written consent, and will file such minutes and copies of written consents with the minutes of the meetings of the Board. The Committee will regularly report to the Board on its activities.

DELEGATION OF AUTHORITY

The Committee may from time to time, as it deems appropriate and to the extent permitted under applicable law, the Exchange Rules, the Commission Rules and the Company's Certificate of Incorporation and Bylaws, form and delegate, either exclusively or non-

exclusively, authority to subcommittees. Subcommittees of the Committee will consist of one or more members of the Committee who will regularly report on their activities to the Committee.

REVIEW OF COMMITTEE COMPOSITION, PERFORMANCE AND CHARTER

The Committee will evaluate on a periodic basis the Committee's composition and performance. The Committee also will review and reassess the adequacy of this Charter periodically, and recommend to the Board any changes the Committee determines appropriate.